

5 Questions Answered with Maps & Data Visualizations

Part 3 of a 3 Part Map Readiness Webinar Series on becoming a more data-driven organization

Presenters:

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B Corporation

- Civic / Social Apps
- Pro Bono Program
- Donate share of profits

Research-Driven

- 10% Academic Research Program
- Academic Collaborators
- Open Source
- Open Data

Webinar Outline

- 1. Where are my current donors and clients?
- 2. How can I measure access to my facilities and services?
- 3. How would a policy change impact the community?
- 4. Which elected officials have the most constituents affected by a policy change?
- 5. Sharing your story & design best practices

Where are my current donors and clients?

Question:

 Where are my current clients and donors? And where can I find more?

Their Data:

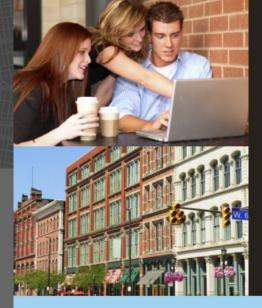
 Geocoded database of 1.5 million households, coded with genre and event

Other Data:

Demographic and tapestry segmentation

Tapestry/Lifestyle Segmentation

- Tapestry helps you understand customer's lifestyle choices, what they buy, and how they spend their free time.
- Classifies US residential neighborhoods into 67 unique segments based on demographic and socioeconomic characteristics
- Insightful so you can identify best customers and underserved markets
- Higher response rates because you avoid less profitable areas



LifeMode Group: Uptown Individuals

Laptops and Lattes



Households: 1,240,000

Average Household Size: 1.85

Median Age: 36.9

Median Household Income: \$93,000

OUR NEIGHBORHOOD

household size of 1.85.

30-something single householders

(Index 174), with a number of shared

households (Index 246); low average

· City dwellers, primarily in apartment

· Older housing, 2 out of 3 homes built

before 1970; 42% built before 1940

· Most households renter occupied,

buildings: with 2-4 units (Index 190), 5-19

units (Index 223), or 20+ units (Index 548).

WHO ARE WE?

Laptops and Lattes residents are predominantly single, well-educated professionals in business, finance, legal, computer, and entertainment occupations. They are affluent and partial to city living—and its amenities. Neighborhoods are densely populated, primarily located in the cities of large metropolitan areas. Many residents walk, bike, or use public transportation to get to work; a number work from home. Although single householders technically outnumber couples, this market includes a higher proportion of partner households, including the highest proportion of same-sex couples. Residents are more interested in the stock market than the housing market. Laptops and Lattes residents are cosmopolitan and connected—technologically savvy consumers. They are active and health conscious, and care about the environment.

with average rent close to \$1,800 monthly (Index 183). • Many owner-occupied homes valued at \$500,000+ (Index 684)

(Index 310).

- \$500,000+ (Index 684).
- Majority of households own no vehicle at 36% (Index 398) or 1 vehicle (41%).

SOCIOECONOMIC TRAITS

- Three out of four have a bachelor's degree or higher (Index 269).
- Unemployment rate is low at 5.3%; labor force participation is high, more than 75%.
- Salaries are the primary source of income for most households, but self-employment income (Index 147) and investment income (Index 167) complement the salaries in this market.
- These are health-conscious consumers, who exercise regularly and pay attention to the nutritional value of the food they purchase.
- Environmentally conscientious but also image-conscious: both impact their purchasing.



Project/Process:

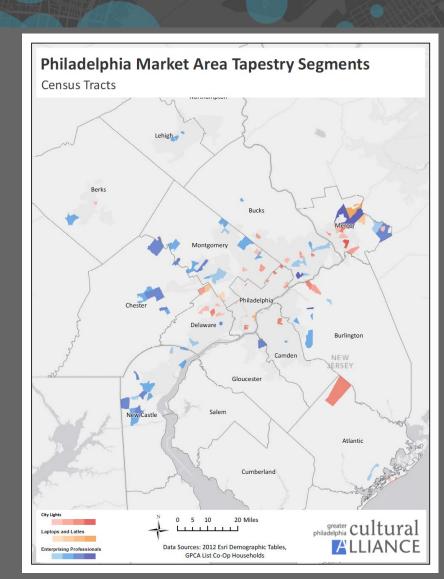
- Analyse spatial trends of organization's patrons/donors
- Compare to demographic or tapestry segmentation

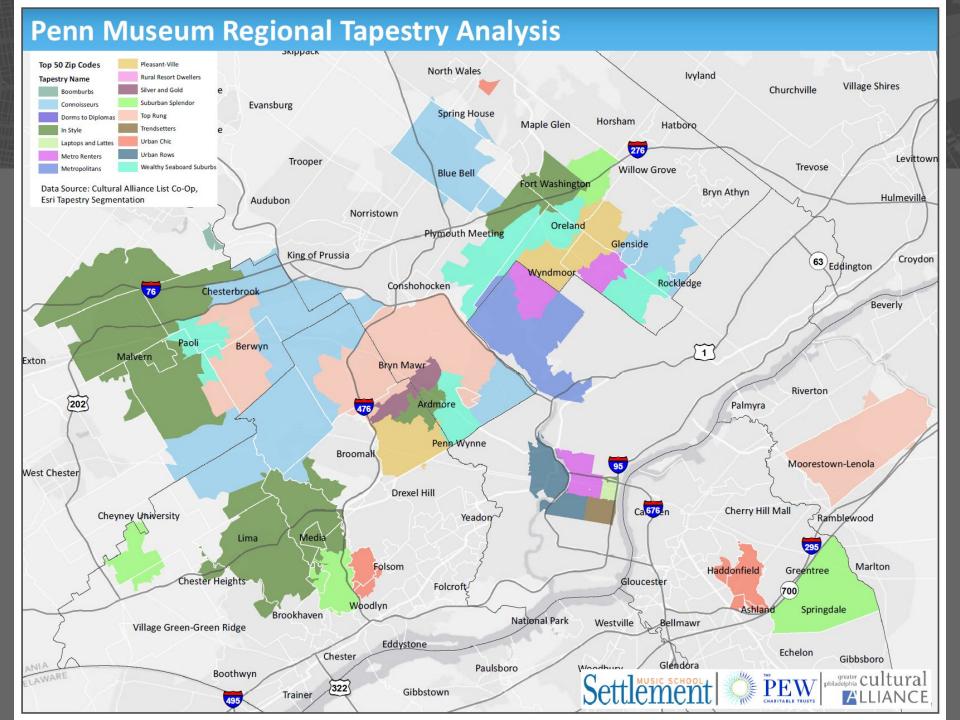
Result:

- Find gaps in reach
- Identify areas of opportunity

Tapestry Segments Mapping

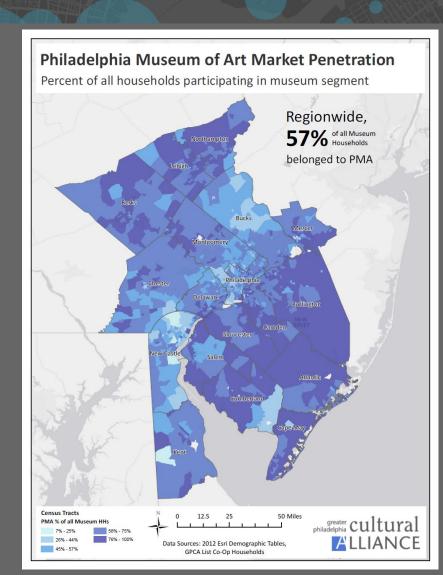
 Which census tracts have the most households from the tapestry segments I want to target?

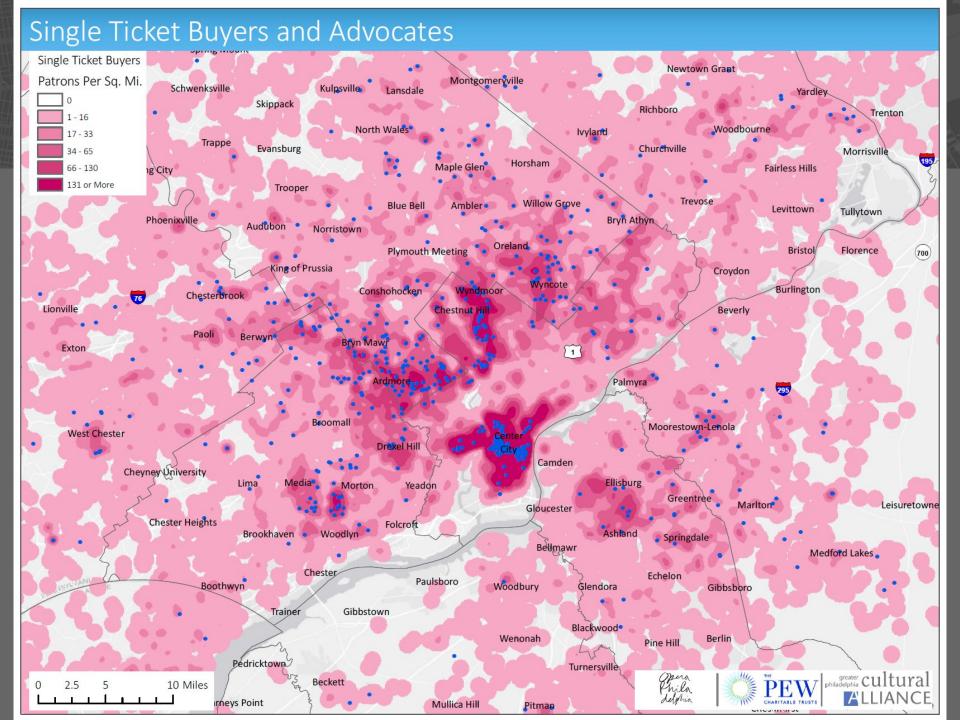


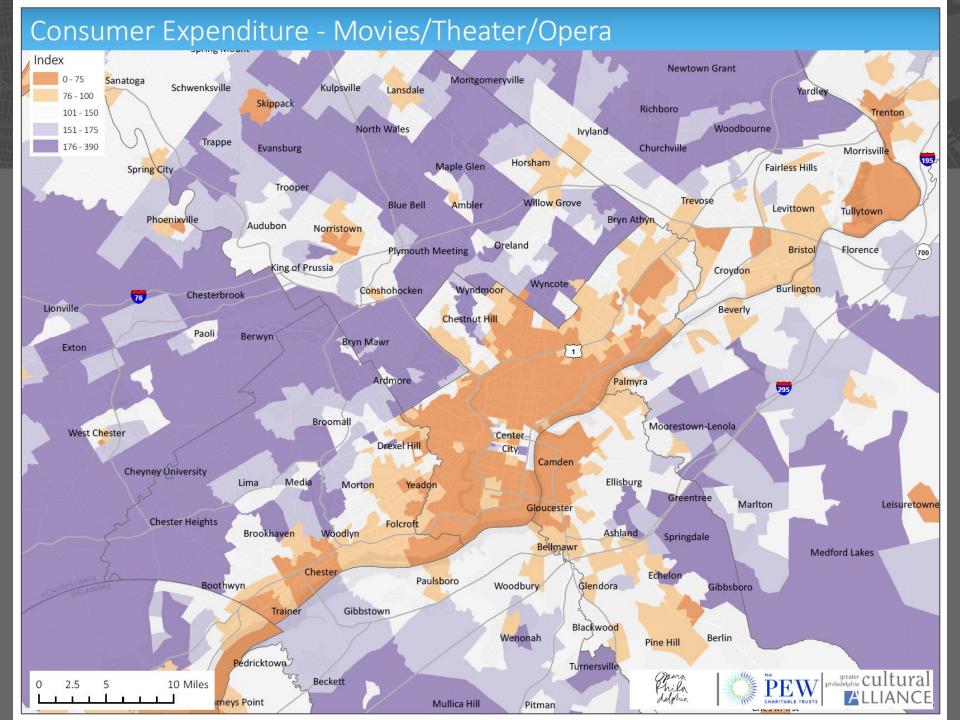


Market Penetration Mapping

 How many households that visited a museum visited my museum?







Takeaways: Mapping Clients

By mapping your clients and donors, you can:

- Tailor your outreach campaigns to a specific client profile (using tapestries)
- Identify where your highest-value clients are
- Identify where to target your outreach to acquire new clients and donors

How can I measure access to my facilities and services?

Delaware DNREC

Question:

 How accessible are our parks and recreation centers?

Their Data:

 500+ parks and rec centers, coded with type of amenities

Other Data:

Census data, land use, transportation dataset

State of Delaware DNREC

Project/Process:

- Create a population surface using census data and land use
- Use network analysis to create travelsheds layer for walking, driving, public transit
- Create custom ArcGIS tool to query and filter parks, select type of network analysis, calculate access

Result:

 Custom ArcGIS tool, ran scenarios on dozens of different parks and access measurements

State of Delaware DNREC

What is a **travelshed**?

 The land area within a defined (walking, driving, public transit, biking etc.) range of a specified location

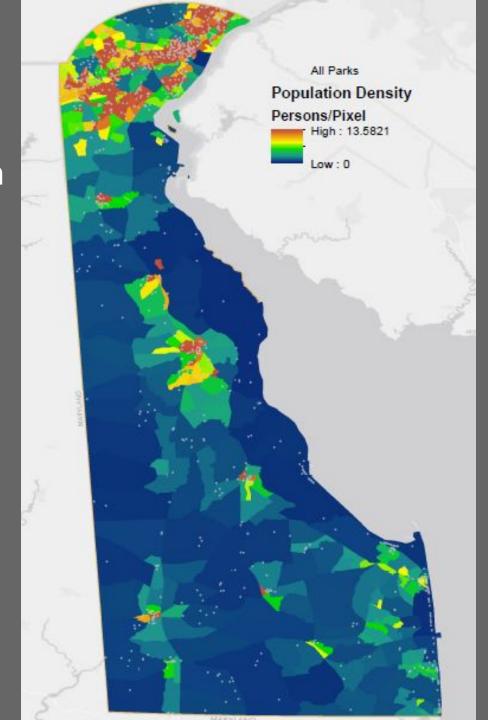
Answers the question:

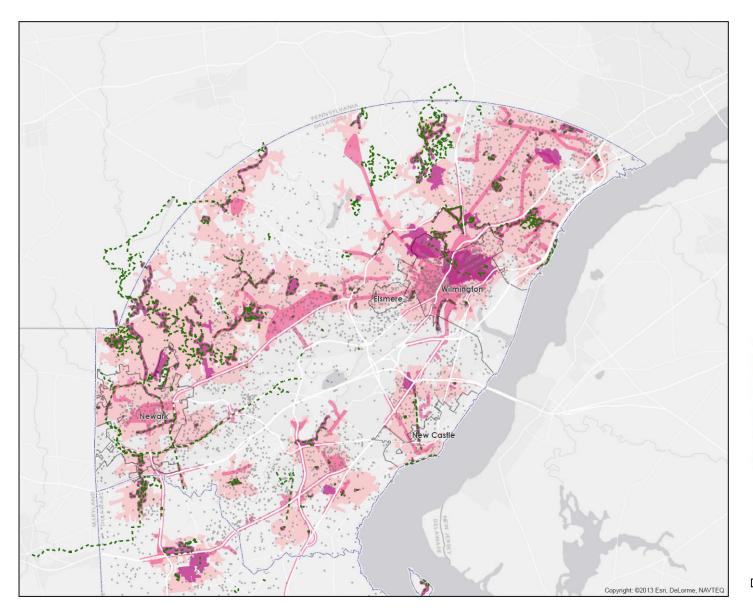
 Given a starting location and a method of travel (walking, driving, public transit), how far can I travel in a given amount of time?

Population Surface

 More accurate representation of population

Census Tract Population - Non-residential land use = Population Surface





Trail and Pathway Facility Access

SCORP Region 1

Map 1 of 10



---- Trails and Pathways

Walk Shed (15 min)

Transit Shed (15 min)

Drive Shed (1 mile)

SCORP Regions

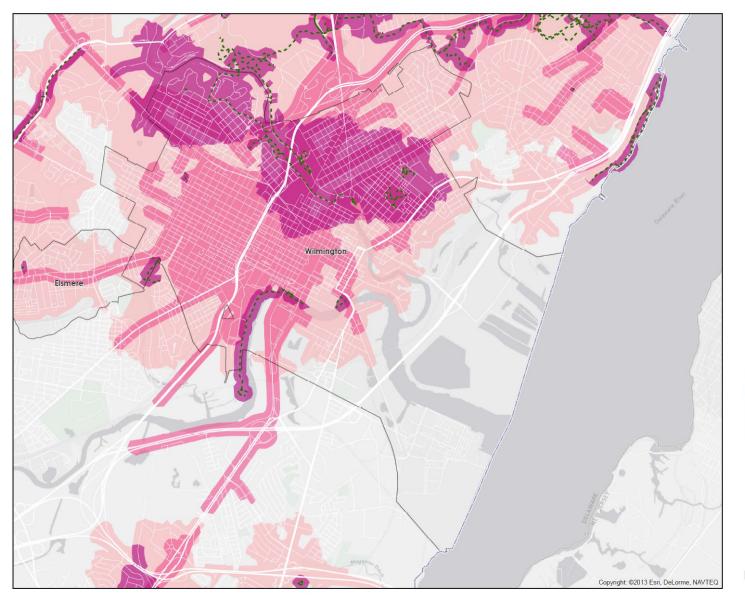
Municipalities (Population > 2000)

Population

• • 1 Dot = 100

3.5



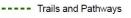


Trail and Pathway Facility Access

Wilmington

Map 6 of 10





Walk Shed (15 min)

Transit Shed (15 min)

Drive Shed (1 mile)

SCORP Regions

Municipalities (Population > 2000)





Takeaways: Accessibility

With a travelshed map, you can understand:

- Access gaps which neighborhoods and residents don't have easy access to your facilities
- **Inclusivity** whether your services are equitably serving demographics and different parts of the city. Is your organization serving the people you aim to serve?
- **Site Selection** the optimal location to place your service facilities to serve your target audience

How would a policy change impact the community?

Keystone Crossroads

Question:

 How would a change in the formula that distributes state funding impact each school district in Pennsylvania?

Their Data:

 A spreadsheet that calculated per pupil funding per district based on % formula inputs

Other Data:

- Demographic & census data
- geographic boundaries of each school district

Keystone Crossroads

Project/Process:

- Pre-calculated the per pupil funding per district for a funding formula % at increments of ten
- Joined funding data and census data to the boundary files

Result:

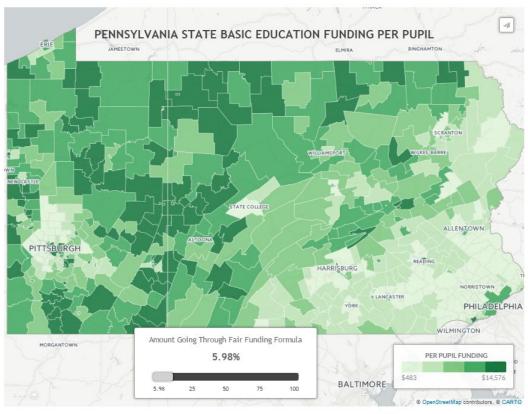
- Custom tool & graphics
- Keystone Crossroads article





KEYSTONE CROSSROADS

How would your school district fare if lawmakers ramped up the new Pa. funding formula?





The interactive map above allows you to see how each of Pennsylvania's 500 school districts would be affected if lawmakers chose to implement the state's new funding formula more rapidly.

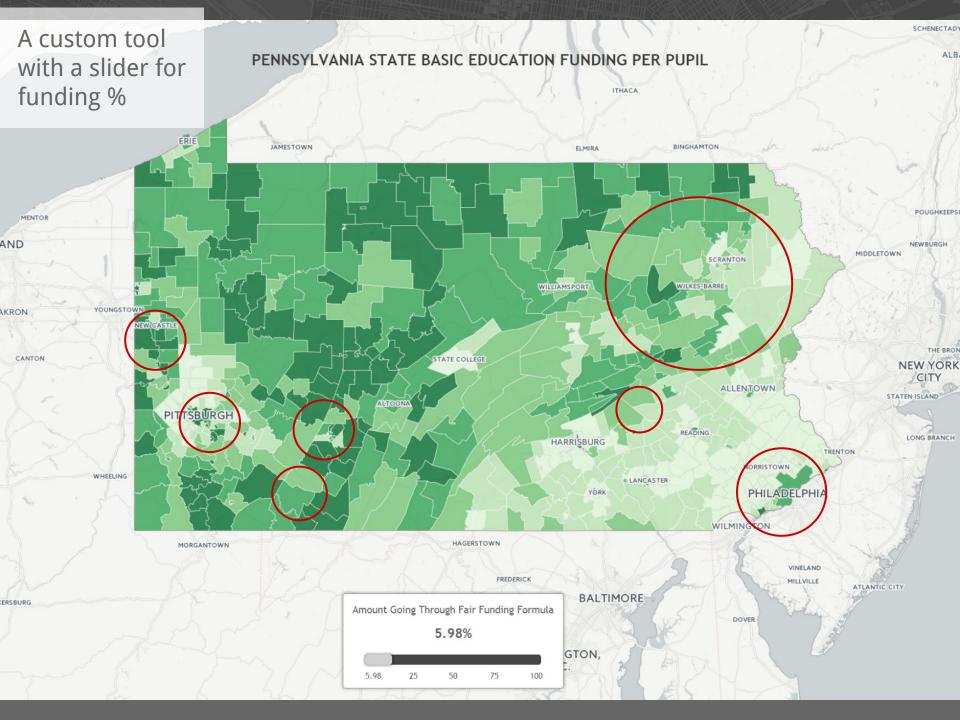
The new formula has been lauded for bringing a measure of rationality and fairness to the state's funding scheme.

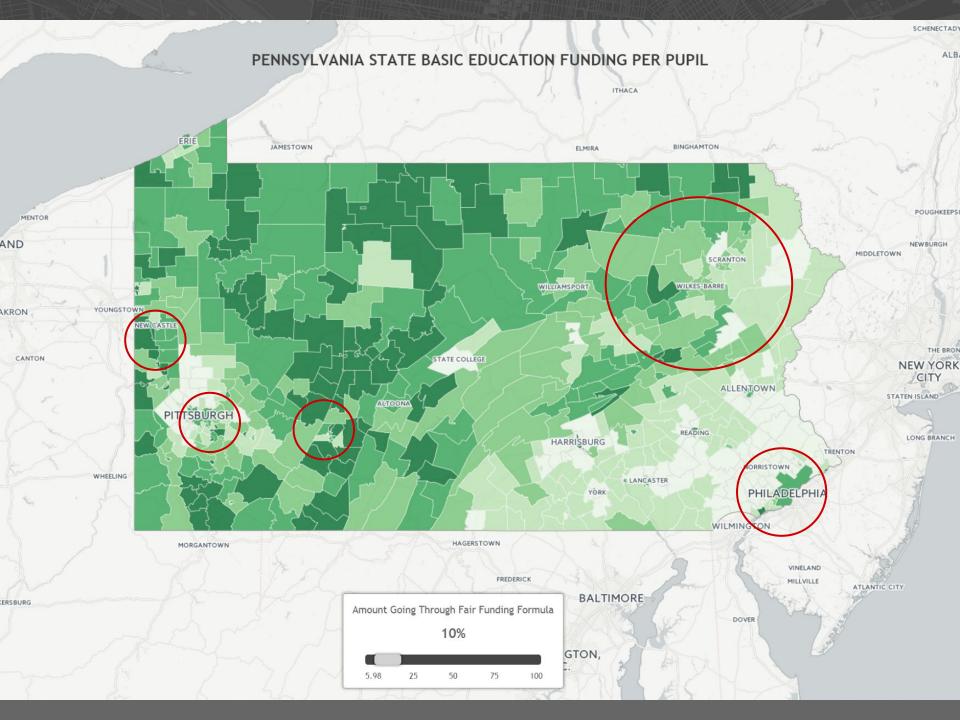
For more than two decades, lawmakers divided up education dollars without a student-based method that took into account actual enrollment, poverty, and language fluency.

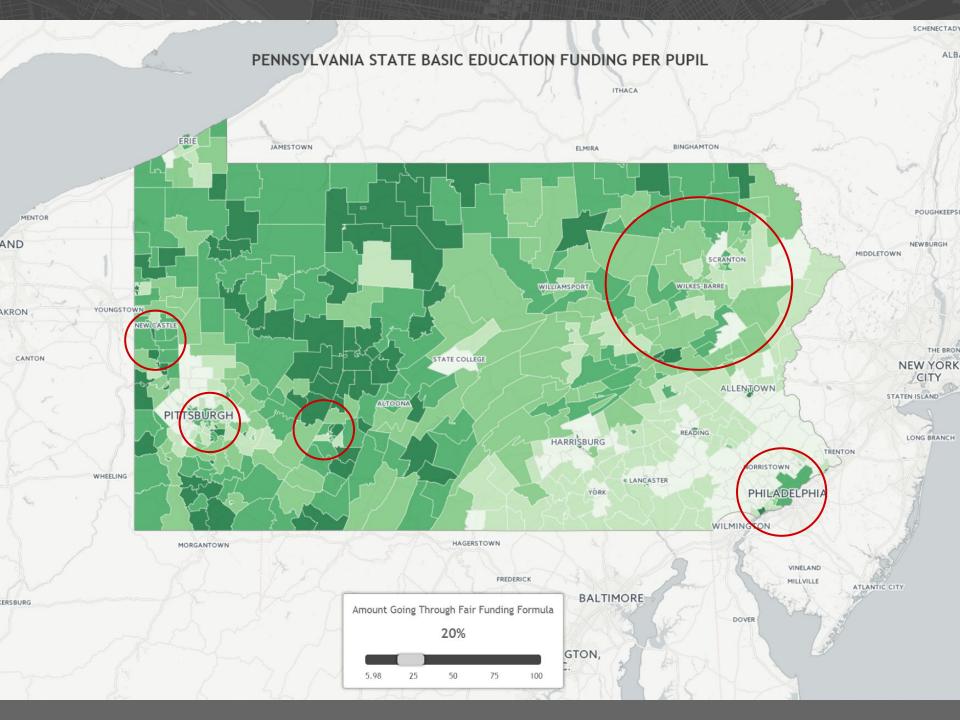
By now taking these and other factors into account, education advocates favor the new formula for systematically recognizing that districts face different burdens that require varying levels of financial support.

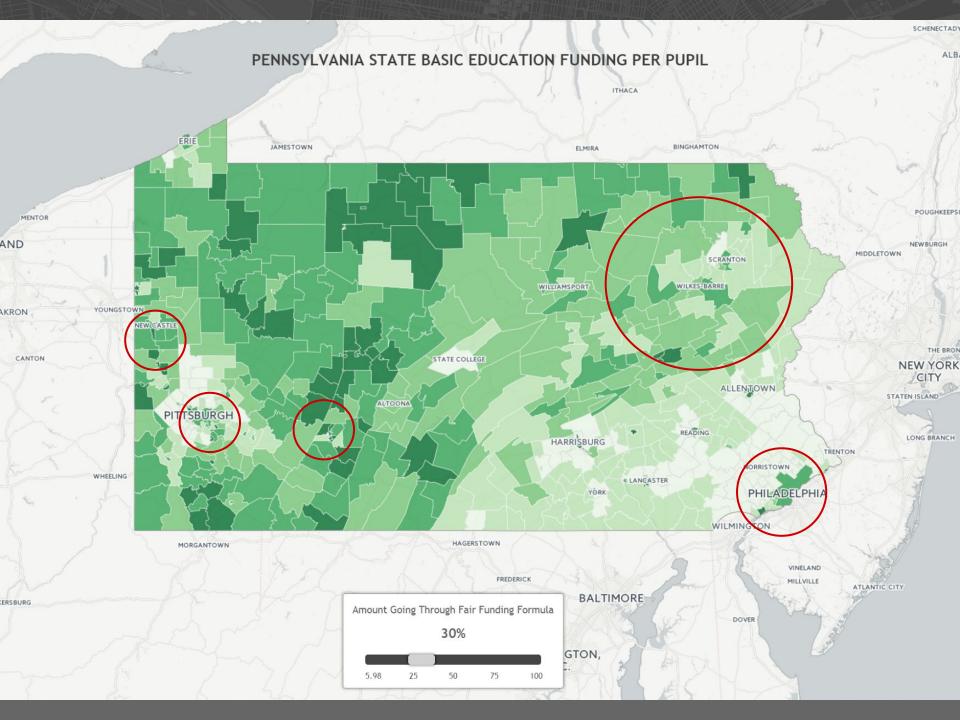
SUPPORT PROVIDED BY

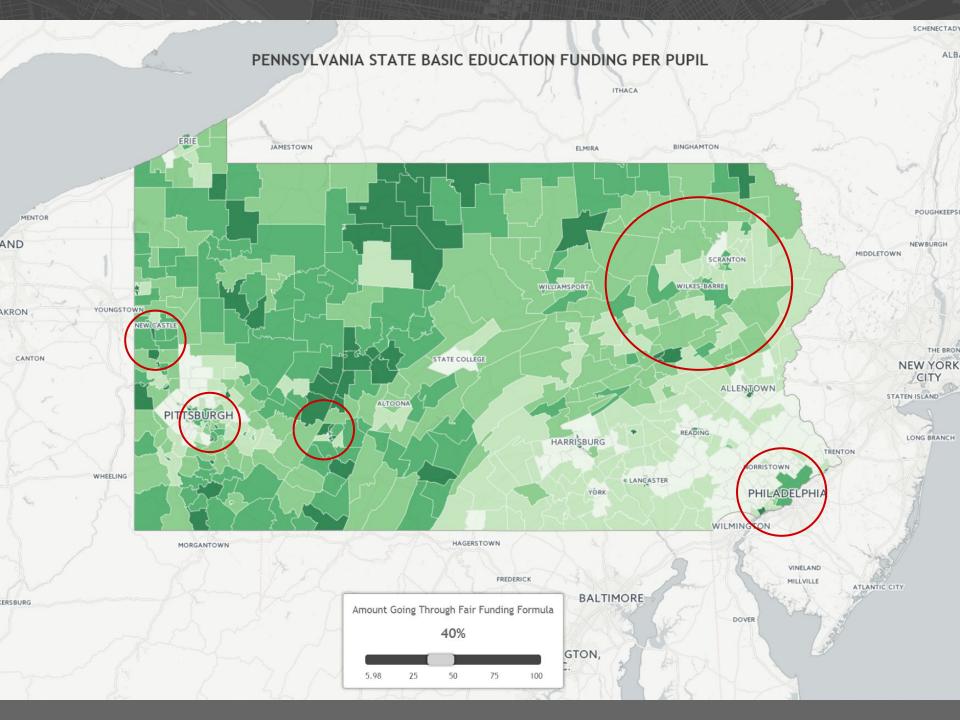


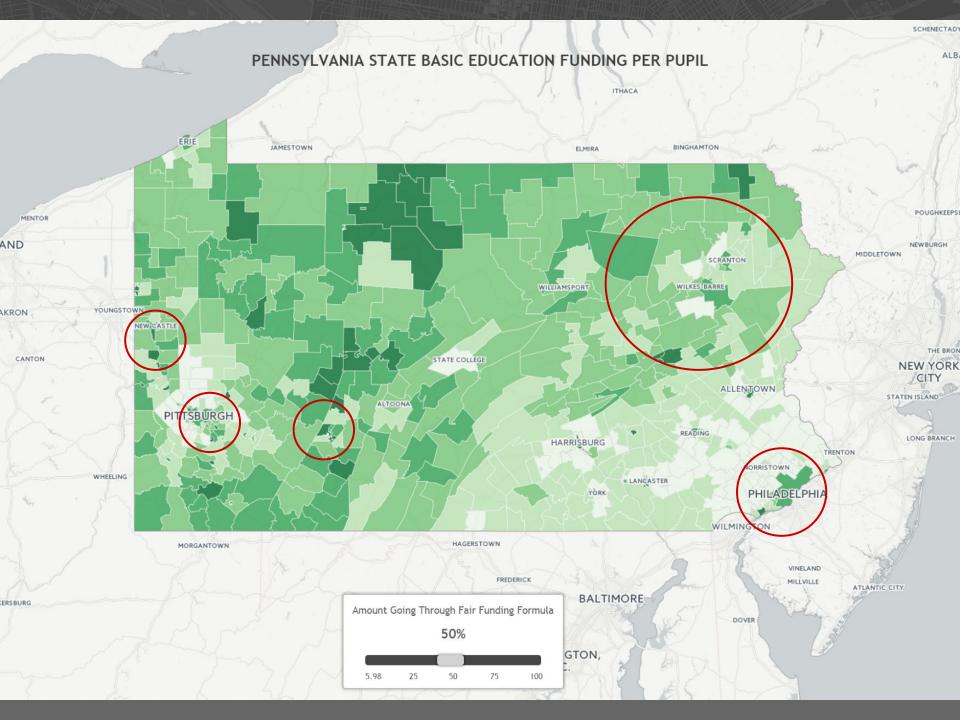


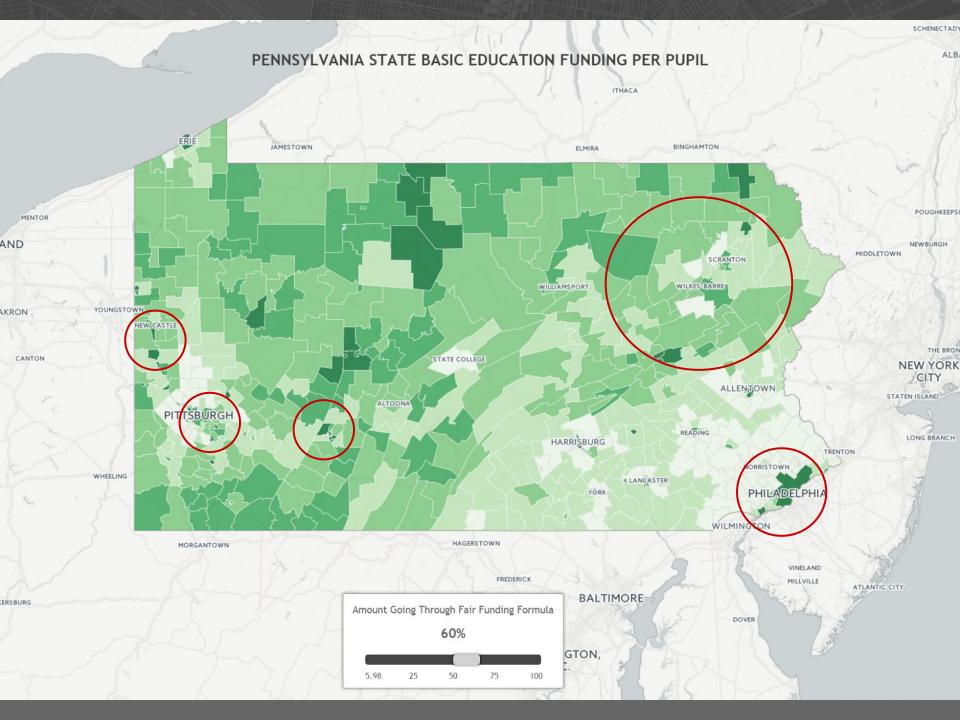


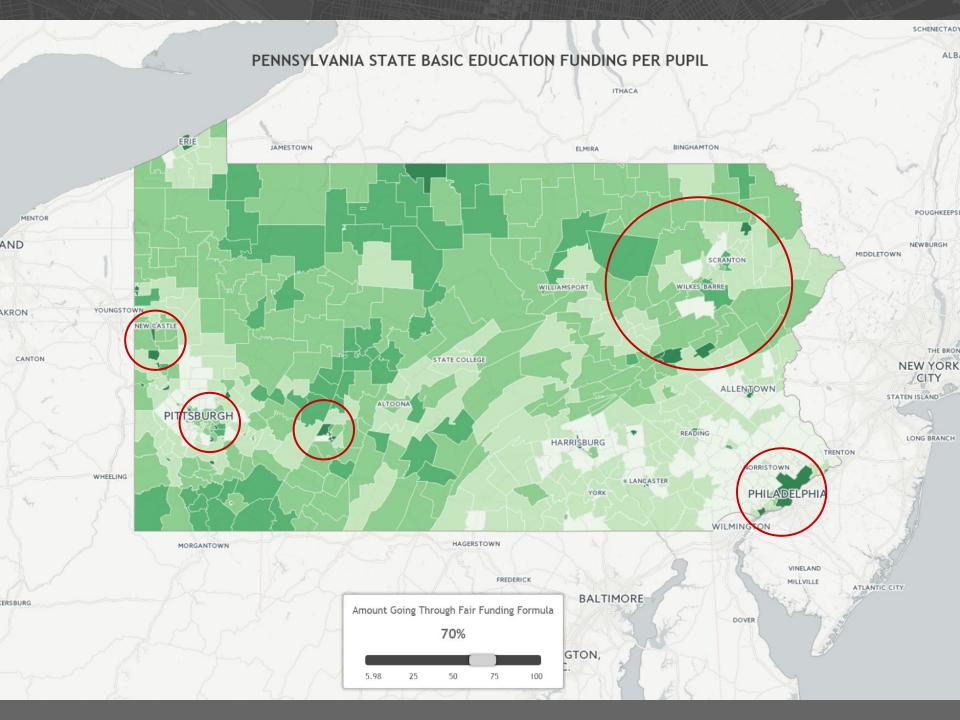


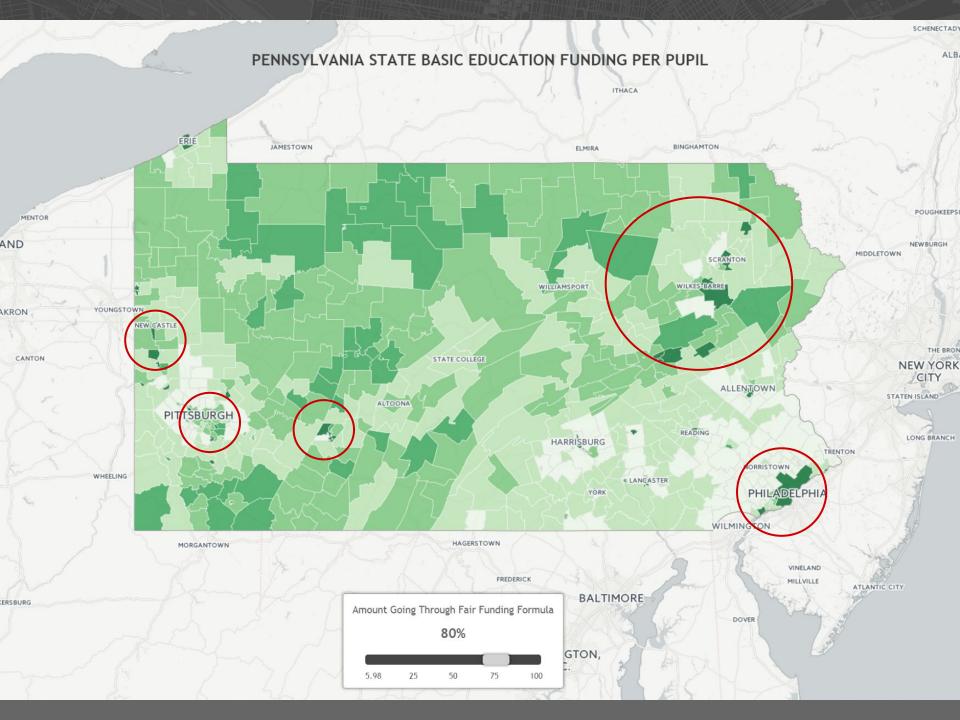


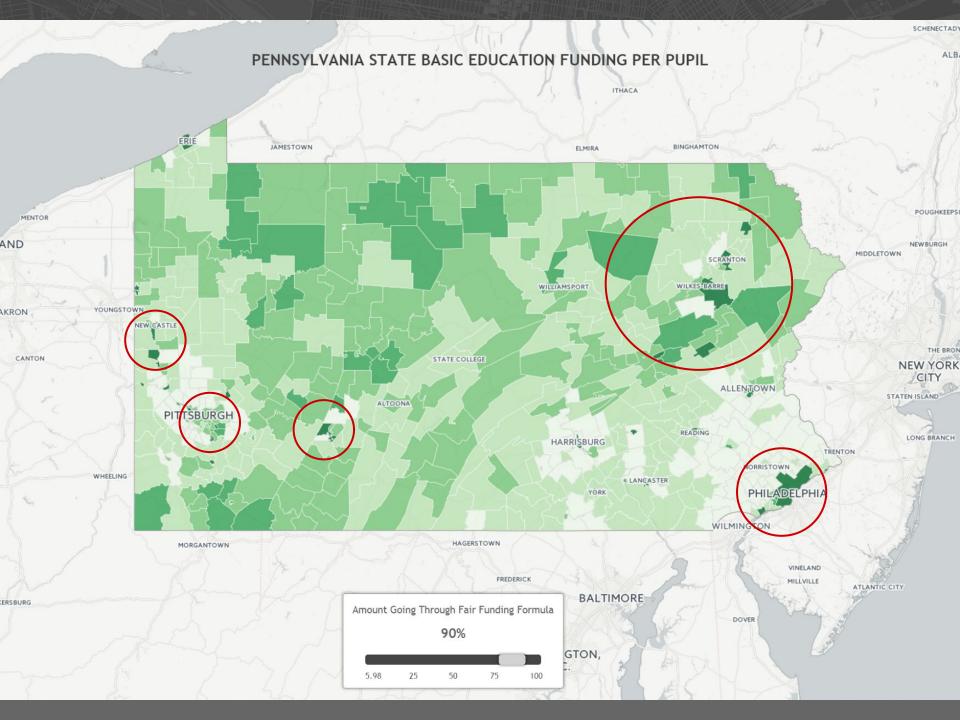


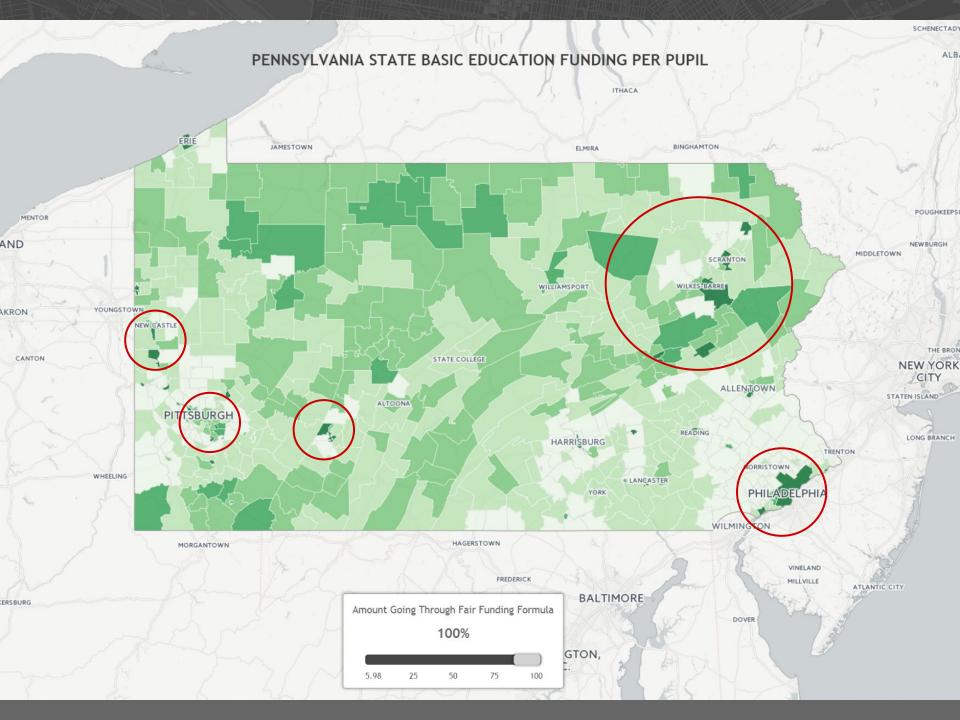


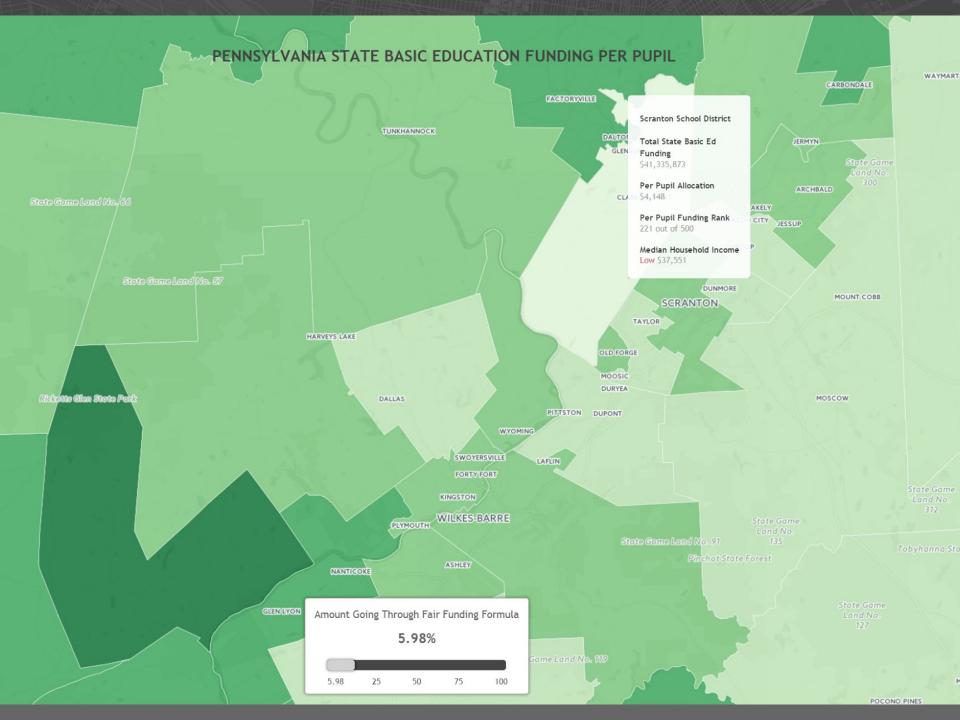


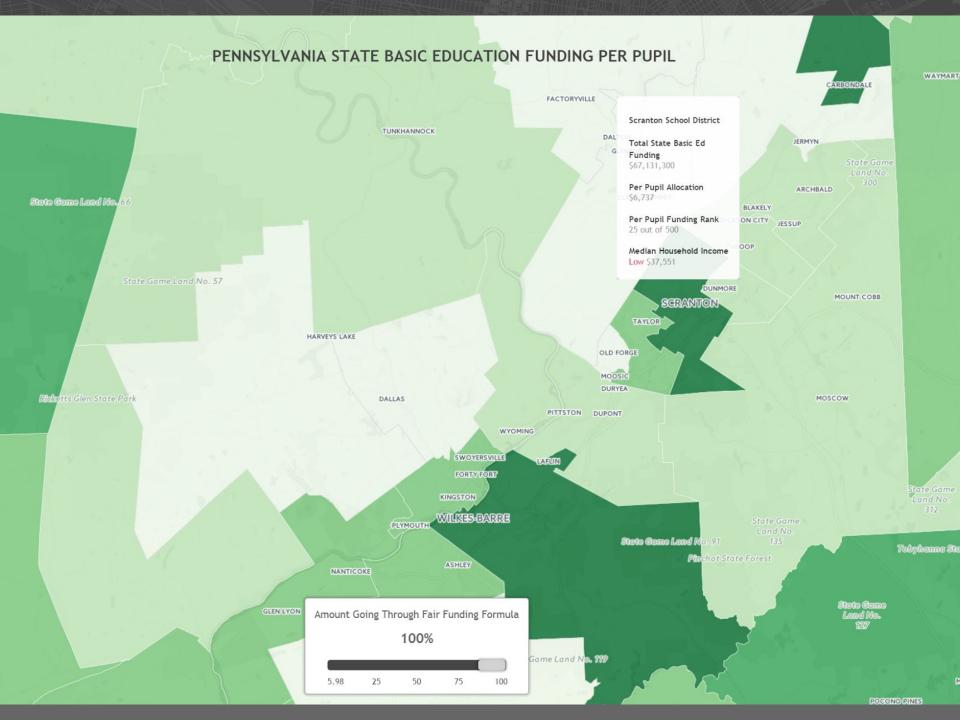






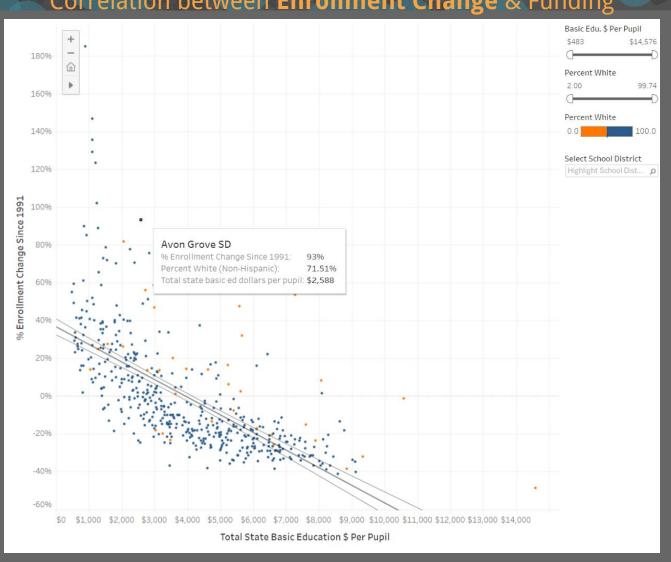






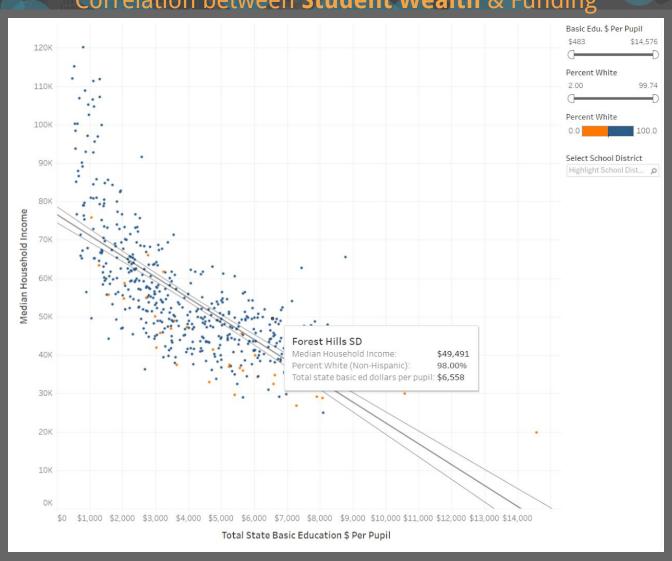
Keystone Crossroads

Correlation between Enrollment Change & Funding



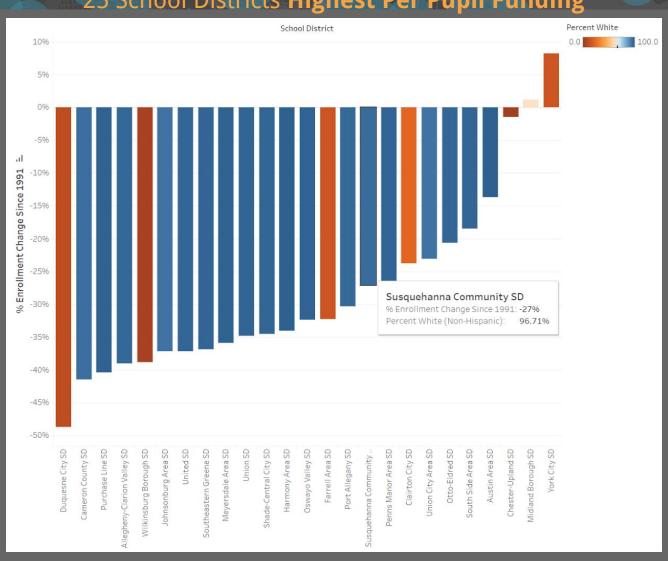
Keystone Crossroads

Correlation between Student Wealth & Funding



Keystone Crossroads

25 School Districts Highest Per Pupil Funding



Takeaways: Policy Impact

By mapping and visualizing policy impacts, you can show:

- How a policy benefits (or harms) your audience and their community
- Where to target your outreach based on which communities are most impacted

Which elected officials have the most constituents impacted by a policy change?

District-based Advocacy

Question:

 Which elected officials will have the most constituents impacted by the executive order banning travel from 7 countries

Data:

- Census data
- Geographic boundary files for each house district

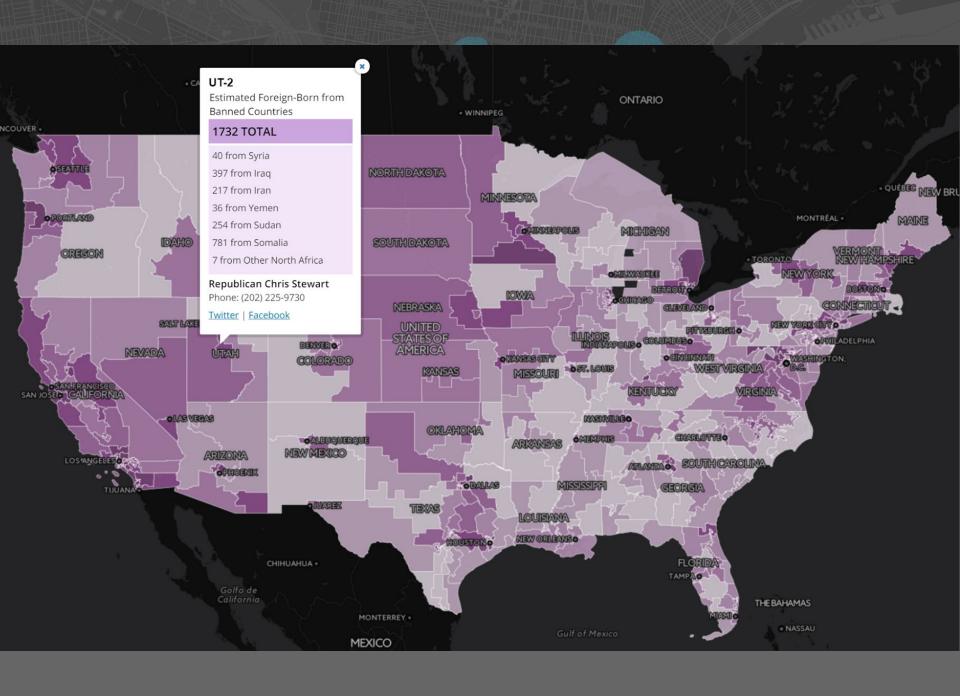
District-based Advocacy

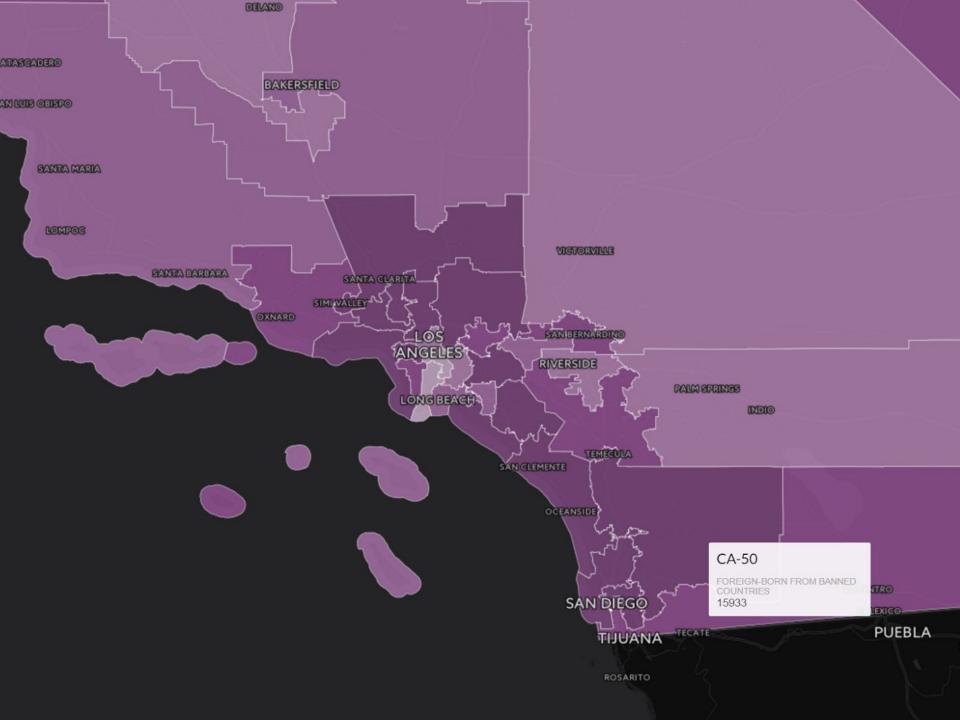
Project/Process:

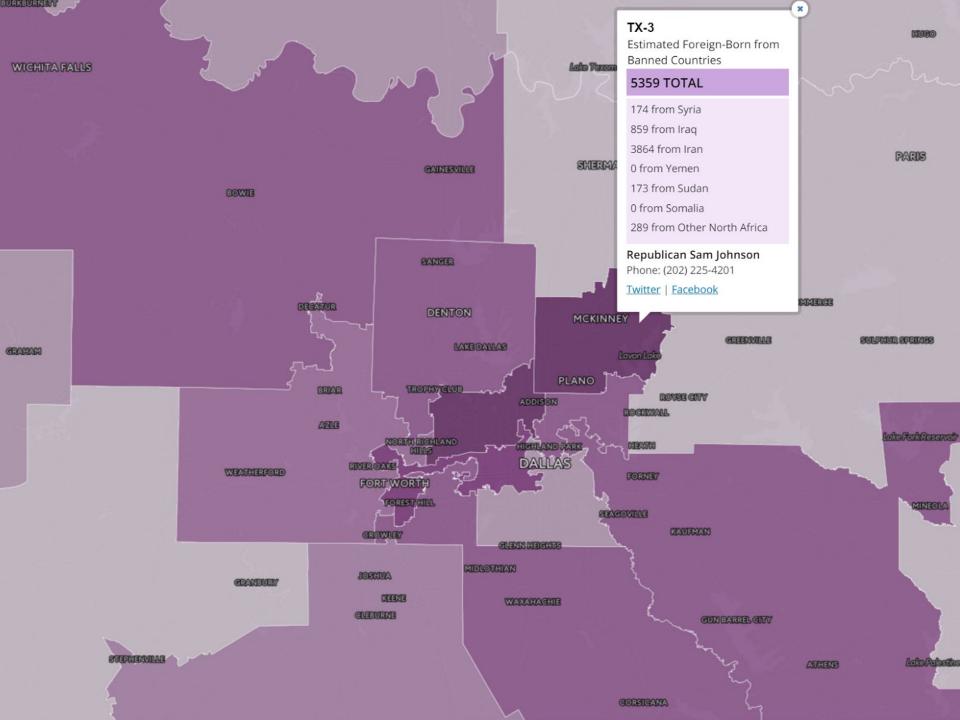
- Access ACS data and segment based on country of origin
- Create interactive map
- Link to elected official data

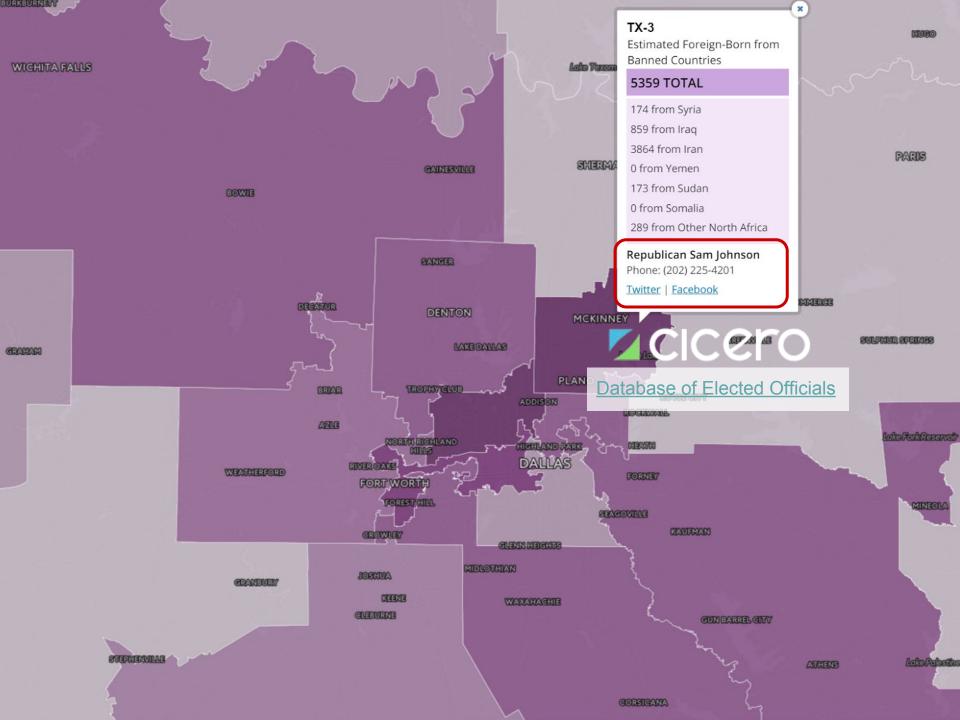
Result:

- Blog Article
- Elected official contact and social media data









District-based Advocacy - Twitter



American Health Care Act data from Center for American Progress

Takeaways: District-based Advocacy

By identifying which legislative districts a policy impacts, you can:

- Target the highest-impact elected officials and tailor your message to them
- Show the urgency of an issue for a constituent's specific community
- Mobilize constituents in the impacted districts to take action and contact their elected officials via phone, email, and social media



Sharing Your Story

- Integrate maps with other graphics
- Choose your graphic
- Design best practices

Design of your map and document should be cohesive with each other and across graphics

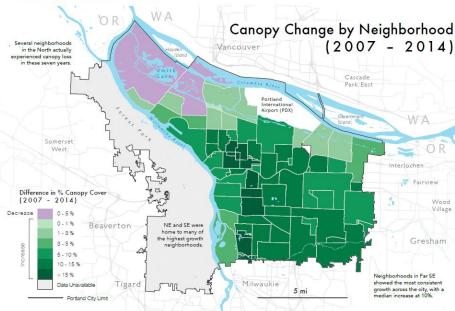
DETECTING CHANGE in Portland's Urban Canopy

Portland's urban canopy is changing.

While the majority of Portland's neighborhoods saw increase in canopy cover between 2007 and 2014, growth rates varied across the city.

3.9%

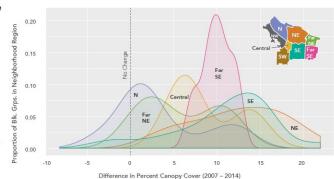
The increase in Portland's urban canopy between 2007 and 2014



Exploring Canopy Change by Neighborhood Region

North and Far Northeast

neighborhoods displayed the lowest median canopy growth between 2007 and 2014, 1.7% and 4.7%, respectively. Southeast and Northeast neighborhoods had the highest median canopy growth (11.9% and 12.8%, respectively), but displayed large differences between their minimum and maximum growth neighborhoods. Far Southeast Portland neighborhoods displayed the most consistent growth in the city.



Color scheme

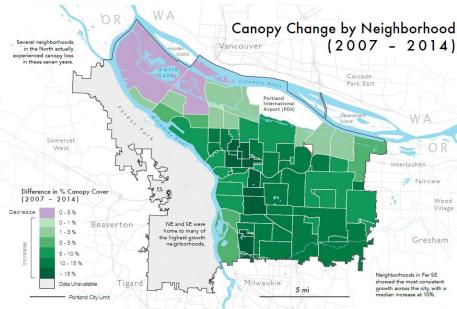
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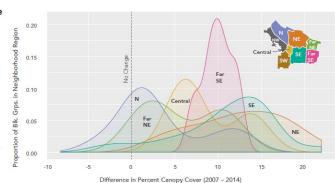
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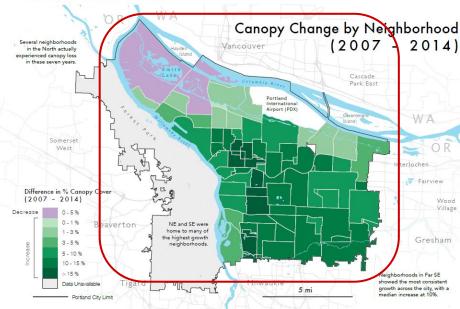
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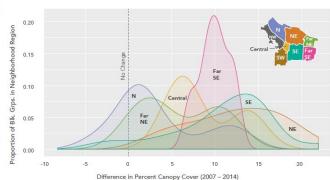
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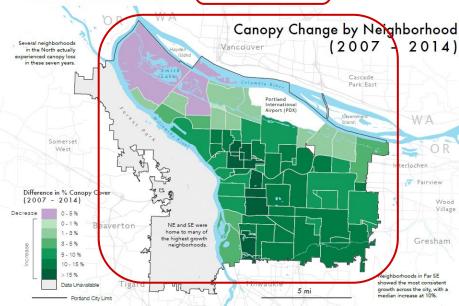
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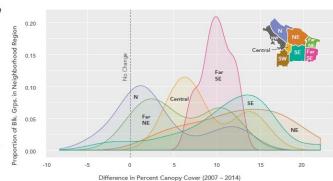
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Color scheme

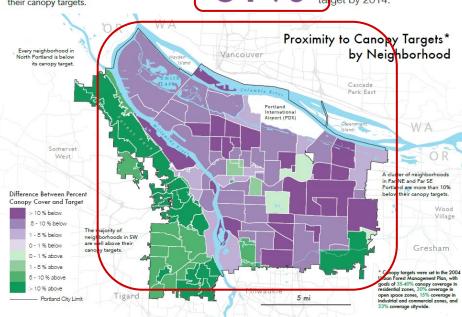
DETECTING CHANGE in Portland's Urban Canopy



Despite consistent growth from 2007 – 2014, the majority of Portland neighborhoods remain below their canopy targets.

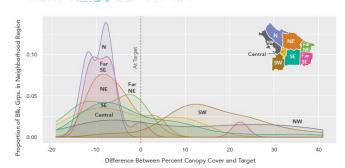
61%

of Portland neighborhoods had not reached their canopy target by 2014.



Progress Towards Canopy Targets by Neighborhood Region

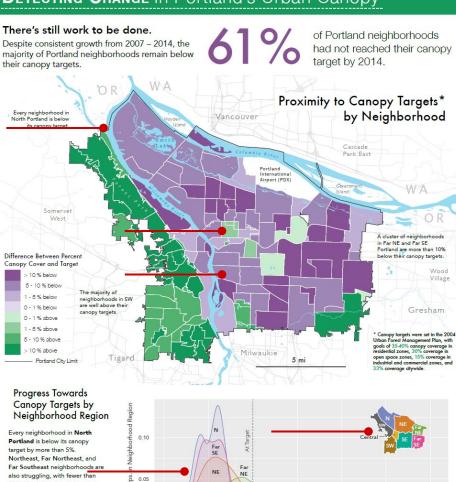
Every neighborhood in North Portland is below its canopy target by more than 5%. Northeast, Far Northeast, and Far Southeast neighborhoods are also struggling, with fewer than 15% of neighborhoods in these regions above the canopy target. Northwest neighborhoods are spread across the spectrum, with several neighborhoods well above and several well below their targets. Southwest neighborhoods tend to be well above their targets the treatment of the several neighborhoods tend to be well above their targets.



^{*} Canopy cover statistics for this project were obtained from a combination of 1m resolution LiDAR data of Portland's urban canopy (2007 and 2014) and a set of 1m resolution canopy classifications dervied from NAIP mosaics (2009, 2011, and 2014).

- Color scheme
- Color saturation

DETECTING CHANGE in Portland's Urban Canopy



Sources – Ecotrust, RUS Discovery, Portland State University, The City of Portland, Oregon Analysis and Cartography by Parker Ziegler

be well above their targets.

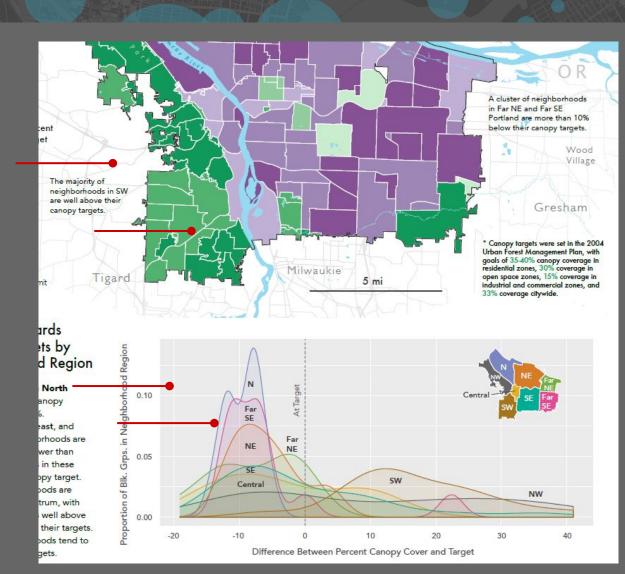
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Difference Between Percent Canopy Cover and Target

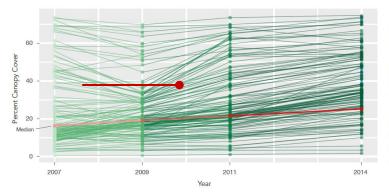
- Color scheme
- Color saturation
- Line width



- Color scheme
- Color saturation
- Line width

DETECTING CHANGE in Portland's Urban Canopy

ACROSS THE YEARS Visualizing Canopy Change at Intervals from 2007 - 2014



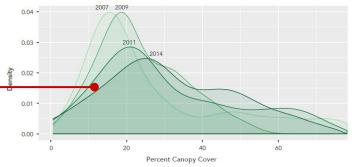
Portland's urban canopy grew consistently from 2007 – 2014.

However, 2007 – 2009 saw more variation in change, with a number of neighborhoods displaying losses in canopy cover. 2009 – 2011 and 2011 – 2014 were higher growth time periods, with most neighborhoods experiencing canopy gains. The red line tracks the growth in the median canopy cover of Portland neighborhoods across the years.

Median Percent Canopy Cover of Portland Neighborhoods

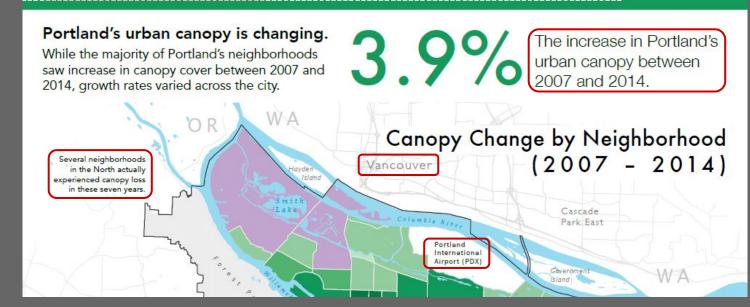


The median canopy cover in Portland neighborhoods increased every year between 2007 and 2014, starting from roughly 17% in 2007 and growing to just under 25% by 2014. However, canopy cover was most consistent among the neighborhoods in 2009. Since then, strong growth in some areas of the city and slower growth in others has increased the canopy cover gap between Portland's neighborhoods.



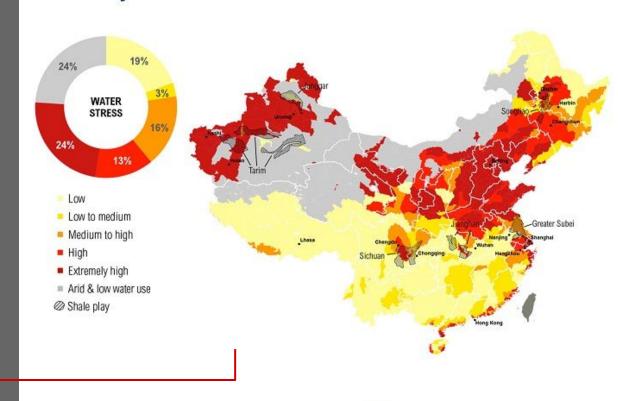
- Color scheme
- Color saturation
- Line width
- Font

DETECTING CHANGE in Portland's Urban Canopy



- Color scheme
- Color saturation
- Line width
- Font
- Uncluttered

Shale Plays and Baseline Water Stress in China

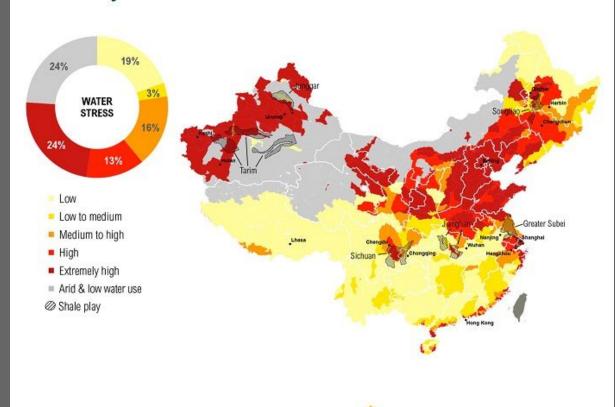


www.wri.org/water-for-shale

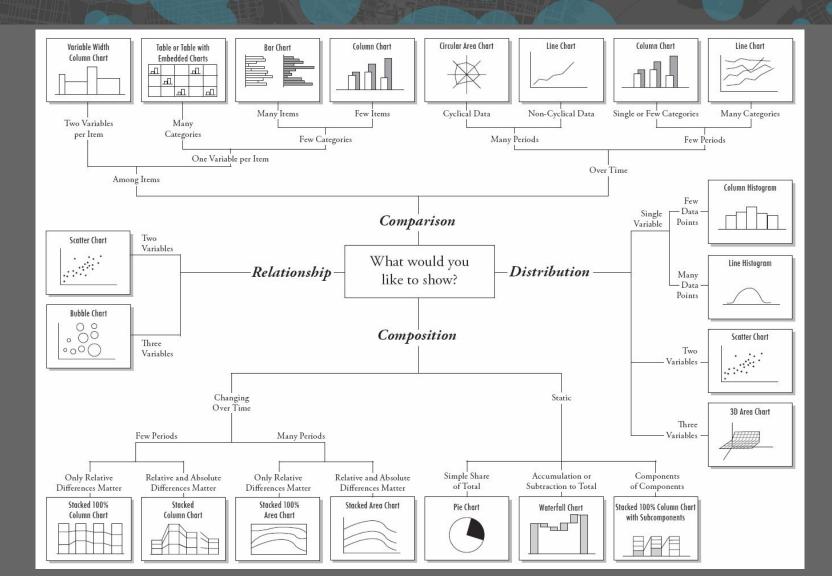


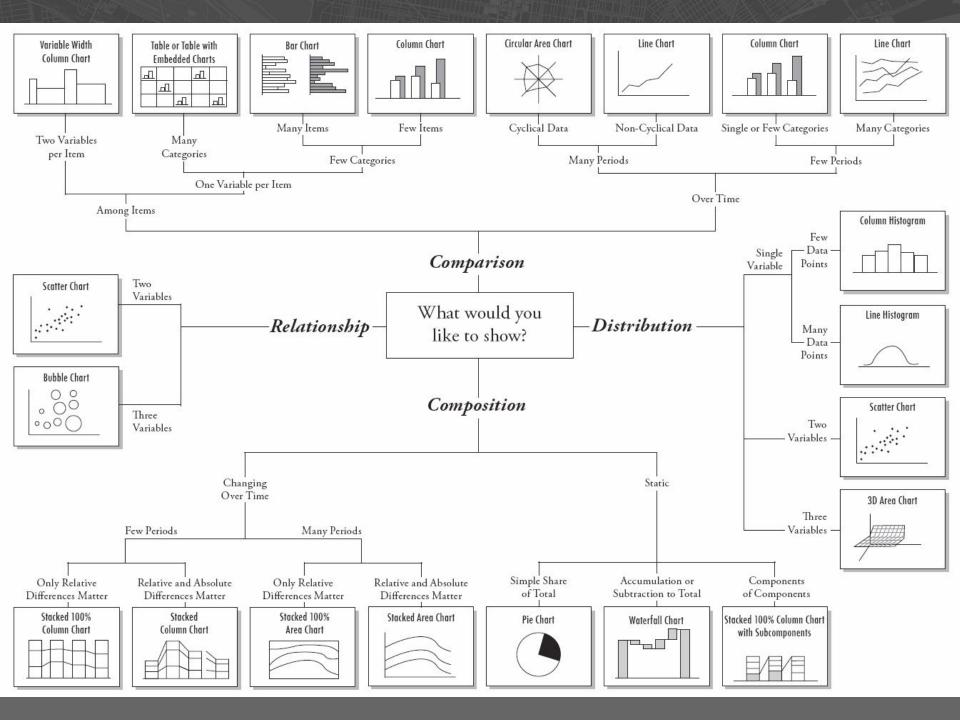
- Color scheme
- Color saturation
- Line width
- Font
- Uncluttered
- Same graphics color scheme

Shale Plays and Baseline Water Stress in China



Choosing Your Graphic





Design Best Practices

- White space is your friend
- Keep it simple
- Don't have any "chartjunk"
- Highlight what you want your viewer to take away
- Create your own color
 palette don't use default
 colors

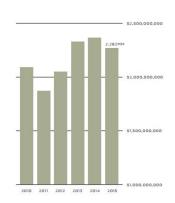
FINANCIAL HIGHLIGHTS

Statement of Activities

FOR THE YEAR ENDED DECEMBER 31, 2015

| REVENUES | |
|------------------------------------|-----------------|
| Dividends | \$16,138,820 |
| Interest | \$10,279,795 |
| Net realized and unrealized | |
| gains on investments | \$55,693,506 |
| TOTAL REVENUE | \$82,112,121 |
| GRANTS MADE AND OPERATING EXPENSES | |
| Grants made, accrual basis | \$102,563,815 |
| Program and administration | |
| and general expenses | \$8,672,687 |
| Investment fee expenses | \$8,553,321 |
| Excise tax and UBIT | \$233,048 |
| TOTAL EXPENSES | \$2,234,633,277 |
| Change in net assets | \$77,105,492 |
| Net assets, beginning of year | \$2,274,931,390 |
| Net assets, end of year | \$2 197825 898 |

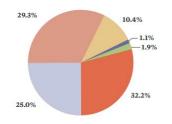
Investment Portfolio



Grant Payments & Future Commitments

FOR THE YEAR ENDED DECEMBER 31, 2015

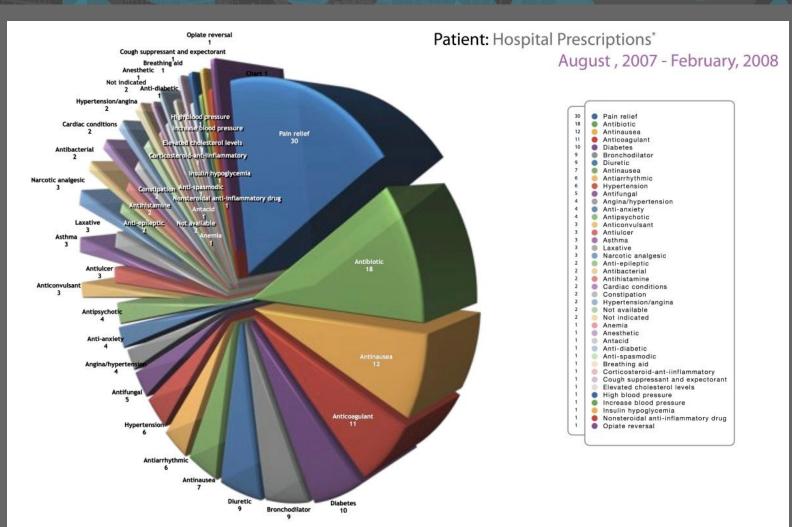
| TOTAL FUTURE COMMITMENTS | \$75,573,176 |
|---|---------------|
| TOTAL 2015 GRANT PAYMENTS | \$110,028,546 |
| Director Discretionary and Matching Gifts | \$2,145,390 |
| Philanthropy Fund | \$1,240,215 |
| Pooled Funds | \$11,472,434 |
| Watershed Protection | \$35,375,844 |
| Great Learning | \$27,543,715 |
| Creative Communities | \$32,250,948 |

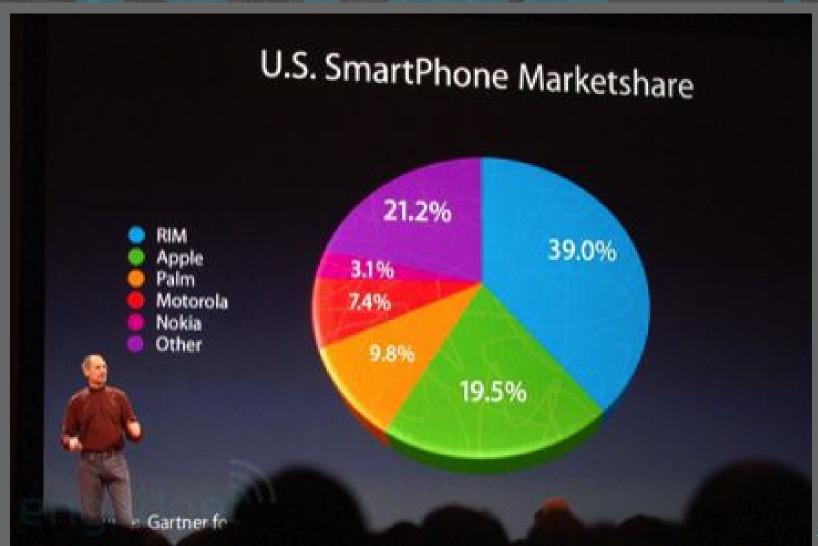




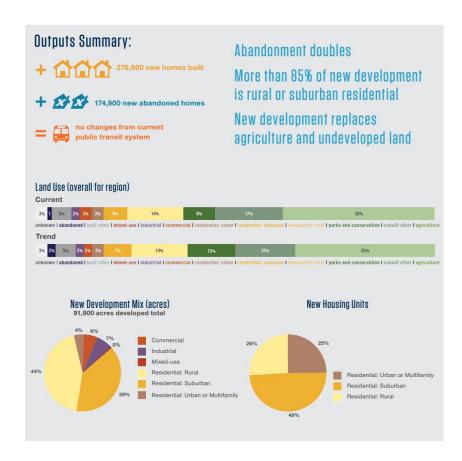
Design Best Practices





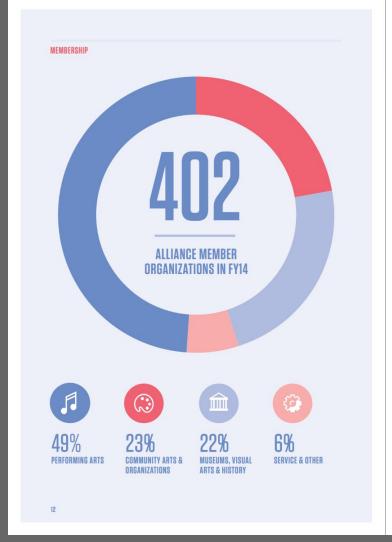


Source



The "Trend" Scenario tests what the region might look like in 2040 if current development rates, patterns, and policies continue. On its current course, the region faces a future with intense outward migration away from its legacy cities, high rates of abandonment, and new development that is expensive for tax payers to build and maintain.

Neighborhoods and rural areas that have grown over the past two decades will continue to grow, while neighborhoods that have lost households over the past two decades will continue to see additional homes abandoned. The style of development in the scenario continues the current development trends in outlying areas. New development is predominately dispersed and auto-oriented: new homes are built on large, suburban lots; offices are located in separate office parks; and shopping is dispersed in strip mall style developments and big box stores. Because the new construction is not accompanied with matching regional population growth, it results in increased abandonment in legacy cities and some 1st ring suburbs and established towns. Public transit remains at current levels. Natural area conservation increases across the region.



PROFESSIONAL DEVELOPMENT

The Alliance's professional development programs are among our the Alliance held its Annual Member most popular events, offering insights Meeting & Reception on best practices and latest trends.

In FY14 we offered two workshops around teen audience engagement in connection with the STAMP program, including the "Engaging Teens in the 21st Century" workshop in June 2014, featuring Danielle Linzer from the Whitney Museum of American Art. Other professional development highlights for FY14 included an April 2014 financial literacy workshop in partnership with the Nonprofit Finance Fund (NFF) and Cultural Data Project, which focused on using financial data to tell an organization's story.

On September 30, 2013.

at the Independence Seaport Museum in Philadelphia, attended by over 550 cultural sector workers and civic leaders. The meeting kicked off with an energizing performance by Powelton Steppers & Spiral Q, and Dr. William R. Hite Jr, the superintendent of the School District of Philadelphia, addressed the community about the state of arts education. Michael Norris, Interim Executive Director, presented on the theme "Leadership in Action." calling on the sector to encourage state Representatives and Senators to join the Cultural Caucus and pledge to create a dedicated regional fund for arts and culture.



DEVELOPMENT EVENTS

CULTURAL SECTOR WORKERS & CIVIC LEADERS ATTENDED 2013 ANNUAL MEETING

Maps & Graphics

Income-based Subsidy in US Bike Share Systems



Takeaways: Sharing Your Story

By applying good design principles in your data visualizations, you can:

- Raise awareness for your cause in a scalable way with limited time and money
- Help your message and brand go viral on social media
- Resonate with donors, funders, and board members by visualizing the need and the impact of your organization's work

Well-designed maps and data visualizations can help you:

Target and tailor your outreach campaigns

Identify who can and can't access your services

Show how a policy benefits or harms your audience

Target the right elected officials and their constituents

Make your message go viral with limited resources

Good tools are only as good as their operators!

If it's a complex project you might need a professional

Summary of Takeaways

- Maps and data visualizations can help you:
 - Target and tailor your outreach campaigns
 - Identify who can and can't access your services
 - Show how a policy benefits or harms your audience
 - Target the right elected officials and their constituents
 - Make your message go viral with limited resources
- You may need a professional for complex projects

Next Steps

Want to learn more about how to become a data-driven nonprofit?

 Sign up to receive email notifications about things like future webinars and tutorials.

Don't know where to start? Check out Map Readiness

 Talk to us at analytics@azavea.com and we can help you develop some project ideas to make your organization more data-driven.

Got an idea for a data analysis project?

 Shoot us an email at analytics@azavea.com to discuss how we can help.

Thank you for attending! Any Questions?

Email: <u>analytics@azavea.com</u>

Web: <u>analytics.azavea.com</u>

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